



CATHOLIC FOUNDATION
of West Michigan

BEQUEST GIFT INTENTION

The incredible generosity of donors like you is critical to ensuring the work of the Catholic Church for years to come. A bequest of any size to a Catholic parish, school, or ministry helps leave a lasting legacy in alignment with your faith. We understand that bequests are revocable and that your plans may change. This is a non-binding agreement that helps us to track the intentions of your gift.

Name _____ Date of Birth ____/____/____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

I HAVE INCLUDED A CATHOLIC ORGANIZATION IN MY ESTATE PLAN

- Directly for _____ parish, school, or ministry.
- For the Existing Catholic Foundation Fund(s) _____
a full list of funds can be found online at catholicfoundationwmi.org
- For the Catholic Foundation of West Michigan's area of greatest need.
- I would like this gift to create a new memorial fund at the Catholic Foundation. Please contact me about a fund agreement.

I HAVE MADE THE FOLLOWING PROVISIONS

- | | |
|---|--|
| <input type="checkbox"/> Will or Living Trust | <input type="checkbox"/> Beneficiary Designation of |
| <input type="checkbox"/> Specific Amount \$ _____ | <input type="checkbox"/> IRA or Other Retirement Plan |
| <input type="checkbox"/> Percent of Estate _____% | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Remainder/Residual of Estate | <input type="checkbox"/> Other _____ |

We deeply appreciate your generosity and wish to acknowledge your intention in a way that is meaningful to you.

- I/We would like others to be encouraged by my/our example. Please publish recognition in the Anima Christi Legacy Society as:

- I/We also would be interested in sharing my/our story in a Foundation publication.
- I/We would like to remain anonymous and prefer that my/our name(s) not be published.

Signature _____ Date _____